

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Modern Dairy Holdings Ltd. |
|----------------|----------------------------------|
| Date Submitted | 03 / 7 / 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>1117</u> Descr | iption : Ordinary | y shares | | |
| | No. of ordinary shares | Par value (<i>HK</i> \$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 10,000,000,000 | 0.1 | 1,000,000,000.00 | |
| Increase/(decrease) | - | | - | |
| Balance at close of the month | 10,000,000,000 | 0.1 | 1,000,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descr | iption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | |
|-------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decreas | se) | - | | | |
| Balance at close | of the mont | th | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK*\$) :

1,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) (2) | | shares | of shares | |
| Balance at close of preceding month | 4,818,535,733 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 4,818,535,733 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|----------------|--------------|-----------|--|--|
| approval date | | X (1) | | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | Movement durin | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Management | | | | r | | |
| Options | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.86 | | | | | | |
| (31/10/2010) | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | CO 07C 774 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 68,876,774 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.89 | | | | | | |
| Scheme adopted | | | | | | |
| - | | | | | | |
| 0n (17/11/2011) | | | | | | |
| (17/11/2011) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 4 750 000 | Nil | |
| | | | | 4,750,000 | | 25 250 000 |
| (Note 1) | <u></u> | <u> </u> | | | | 35,250,000 |
| | | | | | | |
| 3. | | | | | | |
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| (Note 1) | | | | | | |
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| 4. | | | |
|-------------------------|--------------------------------|--------------|--|
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| | | | |
| | | | |
| (Note 1) | | | |
| | Total A. (Ordinary | shares) 0 | |
| | (Preference | shares) N/A | |
| | (Othe | r class) N/A | |
| Total funds raised duri | ing the month from exercise of | | |
| options (State currency | | | |

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | No. of all | No. of ac |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | - | | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| 2. | - | | | | | |
| | | | | · | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , | /) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ , | /) | | | | |

| | | | | For Main Board | and GEM liste | d issuers |
|---|---------|------------------|------------|--------------------------|---------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | C | N | F | NT | pursuant | thereto as at |
| Description of successful | | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| | | | | | | |
| 4. | | | | | | |
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| | | <u> </u> | | | | · |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (| | | | | |
| | (/ / |) | | | | |
| | | Total | B (Ordi | nary shares) Nil | | |
| | | 10141 | | ence shares) N/A | | - |
| | | | - | Other class) N/A | | - |
| | | | (| Other endss) <u>IV/A</u> | L | - |

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |

| 3. | | |
|------------------------|----------|--------------------------------|
| | <u> </u> | |
| | | |
| Stock code (if listed) | <u> </u> | |
| Class of shares | | |
| issuable (Note 1) | | |
| Subscription price | | |
| EGM approval date | | |
| (if applicable) | | |
| (dd/mm/yyyy) | (/ /) | |
| 4. | | |
| | | |
| | | |
| Stock code (if listed) | <u> </u> | |
| Class of shares | | |
| issuable (Note 1) | | |
| Subscription price | | |
| EGM approval date | | |
| (if applicable) | | |
| (dd/mm/yyyy) | (/ /) | |
| | | Total C. (Ordinary shares) Nil |
| | | (Preference shares) N/A |
| | | (Other class) <u>N/A</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| True of Level | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|----------|---|-------|---|--|---|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. Rights issue | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |
| | | Class of shares issuable | | | | |
| | At State | (Note 1) | (/ / |) | | |
| 2. Open offer | At State | Issue and allotment date : (dd/mm/yyyy) | (|) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. Placing | At State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | NT / A |
| | | | | | | <u>N/A</u> |
| | | Class of shares issuable | | | | |
| 4. Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A |

| | Time of Louis | | F | For Main I | Boar | rd and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------------------------|---|------------|------|---|----------------------|
| | Type of Issue | | | | | | montin |
| 5. | Scrip dividend | At State price : Currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | N/A |
| | | | Class of shares | | | | |
| 7. | Redemption of shares | | redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | |

| | | | Fo | r Main Boar | d and GEM list | ted issuers |
|-----|---------------------------|------------------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment (date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | (//) | | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At State price : currency | Issue and allotment (date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: ((dd/mm/yyyy) | (/ /) | | N/A |
| | | | | dinary share erence share (Other clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|-------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | ssued Share |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A | |
|-----------------|--|
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| | |
| Submitted by: | WONG Kai Hing |
| Title: | Company Secretary |
| (Director, Sect | retary or other duly authorised officer) |
| | |
| | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.